

HKIB–TMA Mutual Recognition Arrangement Frequently Asked Questions

A. General Overview

- What is the HKIB–TMA mutual recognition arrangement?

It is a formal arrangement between HKIB and TMA that enables mutual recognition of HKIB's Certified Banker (CB) – Treasury Management Stream and TMA's Enhanced Competency Framework on Treasury Management (ECF-TM) (Professional Level II). This allows eligible learners to obtain module exemptions or direct progression pathways.

- What are the benefits of this arrangement?

This arrangement allows for a streamlined pathway to obtain dual industry-recognised qualifications with reduced duplication of training and assessment, facilitating enhanced career mobility across banking and treasury functions.

B. Exemption and Progression

- What exemptions are granted to ECF-TM (Professional Level II) holders?

Such holders are granted exemption from the Treasury Markets and Operations and Bank Asset and Liability Management modules, equivalent to 60 credits under the CB programme.

- Can CB (Treasury Management Stream) holders obtain ECF-TM (Professional Level II)?

Yes, eligible holders may directly apply for ECF-TM (Professional Level II) certification without attending further training or examination, subject to TMA's requirements.

C. Transition Arrangement

- What will happen to the two CB modules?

The Treasury Markets and Operations and Bank Asset and Liability Management modules will be offered one final time, after which they will no longer be launched.

- What if I am currently pursuing the CB (Treasury Management Stream)?

You may either complete the final training diet or pursue ECF-TM (Professional Level II) through TMA and apply for module exemptions with HKIB to continue your CB qualification.

- What happens if I do not enrol in the final offering?

You will need to obtain ECF-TM (Professional Level II) through TMA and apply for module exemptions with HKIB to continue your CB qualification.

D. Enquiries

- Where can I find more details?

Please refer to the HKIB website <https://www.hkib.org/> or contact us at 2153 7800 or cs@hkib.org.